

# Parental Personal and Financial Information 2012/2013

Schedule 1

# 12/13

Complete Schedule 1 if:

- you are single and have been out of high school for less than 4 years, and
- you have not been available for full-time work for 2 or more years since you left high school

Applicant's Last Name	Initials	Social Insurance Number
<input type="text"/>	<input type="text"/>	<input type="text"/>

## PART A – TO DETERMINE PROVINCIAL RESIDENCY (MANDATORY)

Are **BOTH** of your parents deceased or do you have a court appointed legal guardian? (If yes, do not complete the remainder of Schedule 1)  Yes  No

Does at least one of your parents reside in Alberta?  Yes  No

- If your parents do not live in Alberta, where do they currently reside?

Prov/State	Country
<input type="text"/>	<input type="text"/>

- If your parents do not live in Alberta, indicate the date they moved out of Alberta

Month	Year
<input type="text"/>	<input type="text"/>

- If your parents have moved out of Alberta, did you stay in Alberta to begin or continue post-secondary studies?  Yes  No

I wish to be considered for federal grants and loans. (See Quick Tips, p.6)  Yes  No



If yes, continue to Part B

## PART B – TO DETERMINE ELIGIBILITY FOR FEDERAL GRANTS AND LOANS (OPTIONAL)

Your parents must complete Part B if you wish to be considered for federal loans and the following Canada Student Grants:

- Grant for Students from Low-Income Families (\$250 per month of studies)
- Grant for Students from Middle-Income Families (\$100 per month of studies)
- Grant for Students with a Permanent Disability (\$2,000 per academic year)
- Grant for Services and Equipment for Students with a Permanent Disability (up to \$8,000 per academic year)

Parent 1 Last Name	Parent 1 First Name
<input type="text"/>	<input type="text"/>

Parent 2 Last Name	Parent 2 First Name
<input type="text"/>	<input type="text"/>

Is there a public transit system available from your home to the school your child is planning to attend? (This does **not** include Greyhound, Red Arrow, etc.)  Yes  No

- Family Size**
- include all your children 0-17 years
  - include your children 18-22 (if they are full-time students)
  - include parent 1 & 2 as listed above
  - do not include children over age of 22

Number of people in your family	<input type="text"/>
Number of children attending post-secondary institutions in 2012/2013	<input type="text"/>

**Parental Total Income** (see Quick Tips, p.13 #6)

Parent 1 Total income (Line 150 of 2011 Income Tax Return)	<input type="text"/>
Parent 2 Total income (Line 150 of 2011 Income Tax Return)	<input type="text"/>

**Reduced Parental Total Income** Fill in this section if either parent's annual income from all sources (work, government or other) is expected to be lower than Parental Total Income from line 150 above.

Parent 1 estimated yearly income	<input type="text"/>
Parent 2 estimated yearly income	<input type="text"/>

**PART B is continued on the reverse side**

**PART B – CONTINUED. TO DETERMINE ELIGIBILITY FOR FEDERAL GRANTS AND LOANS (OPTIONAL)**

Enterprise and Advanced Education is collecting this personal information under the authority of sections 33(a) and (c) of the *Freedom of Information and Protection of Privacy Act* (Alberta) to determine and verify the Applicant’s eligibility for financial assistance in accordance with the *Student Financial Assistance Act* (Alberta), the *Canada Student Loans Act* and the *Canada Student Financial Assistance Act*, each as may be amended from time to time. The use and disclosure of your personal information is managed in accordance with the *Freedom of Information and Protection of Privacy Act* (Alberta). If you have any questions about the collection, use or disclosure of this information, call the Student Aid Alberta Service Centre toll free at 1-855-606-2096 from anywhere in North America.

**Parent/Step-Parent Consent and Declaration**


- I declare that the information given on this Schedule is true and complete.
- I understand that I am not co-signing for a loan.
- I consent to the disclosure and exchange of my personal information between Enterprise and Advanced Education and the federal government, and by Enterprise and Advanced Education and the federal government for use in research, statistical analysis, and evaluations related to student financial assistance programs.
- Unless I provide notice to Enterprise and Advanced Education in accordance with the Notice to Parents below, I consent to the disclosure of my personal information to the Applicant for the purposes of determining and verifying the Applicant’s eligibility for financial assistance.
- I consent to the disclosure and exchange of my personal information by and between Enterprise and Advanced Education and any other federal or provincial government department or agency, to verify any information I have provided to Enterprise and Advanced Education, and to administer student financial assistance programs and to determine the eligibility of the Applicant for financial assistance.
- I confirm that these consents apply to the information that I have provided in this Schedule, and to any additional information that I may subsequently provide to Enterprise and Advanced Education in respect of the Application.

**This consent and declaration** is valid for the year prior to the year of signature, the year of signature, and any other subsequent year for which financial assistance is requested by the Applicant. This consent may be revoked, in writing, to Student Aid Alberta; however revocation may result in a delay or cancellation of funding for the Applicant.

**For the purpose of verifying the data provided in this Application for student financial assistance**, I hereby consent to the release, by Canada Revenue Agency to an official of Enterprise and Advanced Education, of information from my income tax returns and, if applicable, other required taxpayer information about me, whether supplied by me or by a third party. The information will be relevant to and used solely for the purpose of determining and verifying the student applicant’s eligibility, entitlement for and the general administration and enforcement of the student financial assistance programs under the *Canada Student Loans Act*, the *Canada Student Financial Assistance Act*, the *Students Finance Act* (Alberta), the *Student Loan Act* (Alberta) and the *Student Financial Assistance Act* (Alberta). This authorization is valid for the taxation year prior to the year of signature of this consent, the year of signature of this consent and any other subsequent taxation year for which the student applicant requests assistance while defined as a dependent student under student assistance guidelines.

**Signature of Parent 1 (sign in ink)**

**Today's Date (in ink)**

	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center; border-bottom: 1px solid black;">Day</td> <td style="text-align: center; border-bottom: 1px solid black;">Month</td> <td style="text-align: center; border-bottom: 1px solid black;">Year</td> </tr> <tr> <td style="text-align: center;">       </td> <td style="text-align: center;">       </td> <td style="text-align: center;">       </td> </tr> </table>	Day	Month	Year			
Day	Month	Year					


Parent 1 Birthdate

Parent 1 Social Insurance Number (in ink)

Day	Month	Year


**Signature of Parent 2 (sign in ink)**

**Today's Date (in ink)**

	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center; border-bottom: 1px solid black;">Day</td> <td style="text-align: center; border-bottom: 1px solid black;">Month</td> <td style="text-align: center; border-bottom: 1px solid black;">Year</td> </tr> <tr> <td style="text-align: center;">       </td> <td style="text-align: center;">       </td> <td style="text-align: center;">       </td> </tr> </table>	Day	Month	Year			
Day	Month	Year					

Parent 2 Birthdate

Parent 2 Social Insurance Number (in ink)

Day	Month	Year


**Notice to Parents:** If you do not wish your personal information to be shared with the Applicant, you must submit a letter with your request AND a completed Schedule 1 separate from the Application to: Student Aid Alberta, PO Box 28000 Stn Main, Edmonton AB T5J 4R4.